

Brett N. Cagan

CONTACT

EMAIL ADDRESS

brett@lsclaw.com

PHONE NUMBER

+1 312 895 6364



Brett's practice focuses on all aspects of estate planning, wealth preservation strategies, and estate and trust administration. Brett has significant experience advising high and ultra-high net worth individuals and their families with structuring and implementing comprehensive estate plans that leverage a wide array of wealth preservation and tax strategies tailored to each client's unique situation.

One of Brett's strengths lies in his ability to address specific client needs effectively. This includes assisting with business succession planning to ensure smooth transitions for family-owned enterprises, implementing asset protection strategies to safeguard wealth, and advising on charitable planning to fulfill philanthropic goals while optimizing tax benefits.

Brett's deep understanding of complex financial structures and tax implications allows him to navigate intricate legal issues with precision and foresight. His commitment to providing clients with personalized, strategic guidance has earned him a reputation as a trusted advisor.

Education & Admissions

EDUCATION

- J.D., Valparaiso University
– summa cum laude, 1997
- B.S., in Accounting, Indiana University, 1992

ADMISSIONS

Illinois, 1997

Presentations

- “Trusts 101,” National Business Institute, August 13, 2015
- “Estate Planning and Administration: The Complete Guide,” National Business Institute, June 29, 2015
- “Home Care and Caregiver Agreements,” National Business Institute, February 23, 2015
- “Demystifying the Estate Planning Process,” Chicago Estate Planning Council Public Outreach Initiative Presentation, October 2014
- “Apportionment of Estate Taxes and Administration Expenses,” CBA Trust Law Committee, May 10, 2010
- “Estate Planning for Closely Held Business,” CBA Trust Law Committee, June 8, 2009

Professional Activities

- Chicago Bar Association
- Chicago Estate Planning Council – served on public outreach and networking initiatives committee
- Illinois State Bar Association
- Fry Family YMCA of Metro Chicago – Board member