Charles G. Blair

CONTACT

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Chuck is highly skilled in all aspects of wealth preservation and administration, with a strong focus on assisting ultra-high net worth individuals and business owners. His practice encompasses a broad range of services, including comprehensive estate planning tailored to each client's unique needs and goals. He is particularly adept at designing strategies that minimize tax burdens and optimize wealth transfer across generations.

When it comes to estate administration, Chuck's meticulous approach ensures that every detail is handled with precision and efficiency. His experience in managing complex estates, including the implementation of post-mortem tax planning structures, allows him to navigate intricate legal and financial landscapes effectively.

Before transitioning to private practice, Chuck honed his skills during his tenure in the banking sector. As a trusted trust officer, he was responsible for overseeing a substantial portfolio of trusts, gaining valuable insights into fiduciary responsibilities and best practices in estate management.

Clients rely on Chuck's depth of knowledge and hands-on experience to guide them through the complexities of wealth management and estate planning, providing them with peace of mind and confidence in their financial future.

Education & Admissions

EDUCATION

J.D., John Marshall Law School, cum laude, 2004

B.S., Northern Illinois University, Interpersonal/Public Communications, 1992

ADMISSIONS

Illinois, 2004

Presentations

Speaker, "Planning for Disability & Asset Titling," Community Outreach for ABA's Real Estate, Property and Estate Law, April 2012

Speaker, "What You Need to Know When a Client Has a Complicated Estate Plan or Is The Beneficiary of a Complicated Estate Plan, Including Trusts, and How to Evaluate Those Interests," Advanced Financial Issues in Divorce, Chicago Bar Association, November 2010

Professional Activities

- Illinois State Bar Association (Trust & Estates Group)
- Chicago Bar Association
- College for Financial Planning (Certified Financial Planner Professional Education Program)